

THE DOCUMENTATION DEFENCE™

Aftercare and Follow-Up Record

Make the advice, safety net, review route and outcome visible.

Educational prompt only. Adapt it to the patient, treatment, your profession, scope, current guidance, insurer terms, clinic policy and record system. This is not legal advice and does not certify compliance. Do not place identifiable patient information in an unsecured copy.

Patient / record reference	
Treatment and date	
Aftercare provided by whom, when and by which route	
Expected early course explained	
Patient-specific advice	
Changes that should prompt contact	
Urgent or out-of-hours help route	
How understanding was checked	
Routine review offered or agreed	
Date / timeframe and responsible person	

Follow-up entries

Date and time	Contact / assessment	Decision and advice	Next step and owner